

**Ref: SEL/SGHPL/2025-26/161**

**Date: 28/10/2025**

To,

**BSE Limited**

Department of Corporate Services  
P.J. Tower, Dalal Street,  
Mumbai - 400 001

**Catalyst Trusteeship Limited**

901, 9<sup>th</sup> Floor, Tower – B,  
Peninsula Business Park,  
Senapati Bapat Marg, Lower Parel (W),  
Mumbai – 400013.  
(as “**Debenture-Trustee**”)

**Sub: Proceedings of the 1<sup>st</sup> Extra Ordinary General Meeting (EOGM) of  
Sadbhav Gadag Highway Private Limited (the Company) held on Tuesday,  
28<sup>th</sup> October, 2025.**

**Ref: Scrip Code - 976067 (Sadbhav Gadag Highway Private Limited)**

Dear Sir / Madam,

Pursuant to Regulation 51(2) read along with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the proceedings of the 1<sup>st</sup> Extra Ordinary General Meeting (EOGM) of the Company held today i.e. 28<sup>th</sup> October, 2025.

Kindly take the same on records.

Thanking you,

**For Sadbhav Gadag Highway Private Limited**

**Shashin Patel**  
**Director**  
**DIN-00048328**  
**Encl: as stated**



**SUMMARY OF THE PROCEEDINGS OF THE 1<sup>st</sup> EXTRA ORDINARY GENERAL MEETING OF SADBHAV GADAG HIGHWAY PRIVATE LIMITED HELD ON TUESDAY, 28<sup>TH</sup> OCTOBER 2025, AT 2:00 P.M.**

The 1<sup>st</sup> Extra Ordinary General Meeting ('EOGM') of the members of the Company ('Members') was held on Tuesday, 28<sup>th</sup> October 2025 at 2:00 P.M. The meeting was held as per the applicable provisions of the Companies Act, 2013 and the rules made there under. It was also informed that the Company has received consents from all shareholders pursuant to provisions of section 101 of the Companies Act, 2013, to hold the Extra-Ordinary General Meeting on 28<sup>th</sup> October, 2025 on shorter notice. The meeting commenced at 2:00 P.M. (IST) and concluded at 2:30 P.M. (IST).

Mr. Mahendrasinh Chavda, Director of the Company was unanimously elected to act as Chairman of the Meeting, welcomed the Shareholders to the 1<sup>st</sup> Extra Ordinary General Meeting ("EOGM") of the Company and introduced to the other Directors present in the meeting to the Shareholders. After ascertaining the requisite Quorum was present, meeting was commenced.

As the EOGM Notice was already circulated to all the Shareholders, EOGM Notice convening the meeting was taken as read. Thereafter, the following items of business as mentioned in the EGM Notice were transacted at the meeting:

Sr. No.	Particulars	Type of Resolutions
<b>Special Business</b>		
1	Consideration and approval for offer and issuance of up to 19,300 (Nineteen Thousand Three Hundred) Senior, secured, rated, listed, redeemable and non-convertible debentures, of face value of Rs. 1,00,000 (Rupees one lakh only) each, issued at par, in one or more tranches of an aggregate nominal value of up to Rs. 193,00,00,000 (rupees one hundred ninety-three crores only)	Special Resolution
2	To Consider and Approval of Conversion of Loan into Equity	Special Resolution
3	Approval of Amendment of Articles of Association of the Company	Special Resolution

The resolutions as set out in the notice of the EOGM were passed with requisite majority.

Thereafter, the meeting was concluded at 02:30 p.m. with a Vote of thanks.

**For Sadbhav Gadag Highway Private Limited**

**Shashin Patel**  
**Director**  
**DIN-00048328**

